

Just Drinks Presents: The 25th Annual International Beer Strategies Conference 2023

Melia Berlin, Germany

10 – 12 October. 2023

Luitpold Prinz von Bayern, Chairman of the Bavarian Family Entrepreneurs / Managing Partner of König Ludwig International Adrian Klie, CEO Germany, Brewdog

Dave McCarthy, Vice President, White Claw, Mark Anthony Brands International

Alison Falconer, Global Consumer Planning Director, Guinness and Beer, Diageo

Beata Neubauer, Vice President Strategic Marketing, König Ludwig International GmbH & Co.KG

Martina Schmidt, Group Innovation Director, Asahi Europe & International

Zuzana Heleyová, Group Strategy Planning and Insights Director, Asahi Europe & International

Gareth Morgan, Global Marketing Manager, Peroni Nastro Azzurro Partnerships

Christopher Granville, Managing Director, Global Political & Policy Research, GlobalData.TS Lombard

Joana Queirós, Head of Innovation, Super Bock

Bruno Lopes, Head of Marketing, Super Bock

Erich Jaquemar, Key Account Manager for International Clients, Vetropack

Evan Williams, Chief Commercial Officer, Vetropack Ilkka Soini, Co-founder and MD, Galipette Cidre Andy Neuteleers, CFO, Bar.On

Register today

Carlos de la Barra, Head Brewer & Wine Maker, Beer52

Erik Sahlin - Owner and Director of Operations - Sahlins Brygghus

Rob Fink – Founder - Big Drop Brewing Co

Katy Lee, CEO, Sundays Beverage AG

Barbara Semlitsch, Head of Market Intelligence, Warsteiner Brauerei

Gareth Jones, Operations & Commercial Director, Glass Technology Services Ltd

Daniel Capon, Food & Drink Lead, Glass Technology Services Ltd

Maria Lindmark, Revos Business Director, Alfa Laval

Mårten Lyth, Chief Communications Officer, Spendrups

Richard Bengtsson, Brewmaster and Head of Product Delevopment, Spendrups

Johnny Johnson – Founder – UNLTD.

John Gyngell, Founder, North Brewing

Greg Klingaman, VP, Strategy & Field Operations EMEA, Any Road

Alexander Sneen, Vice President Marketing, Sinebrychoff

Luca La Francesca, Product Manager, Vinhood

Alessandro Lualdi, Sensory R&D Manager, Vinhood

Gauthier de Biolley, Founder & Managing Partner, Eiger Ventures

Dirk Grafe, Strategic Sales BRAUMAT, Siemens

Chair: Kevin Baker, Head of Global Beer & Cider Research, GlobalData

Chair: Mark Dempsey, Senior Consulting Director, GlobalData Chair: Dean Best, Managing Editor, Just Drinks and Just Food Chair: John Humphrey, Consulting Director Alcoholic Beverages,

GlobalData

BEER TOUR with BrewDog Brewery, Berlin

10th OCTOBER 2023 1st Tour 2pm 2nd Tour 4pm









SIEMENS









Internation	al Beer Strategies Conference Day 1	
Wednesday	y 11 th October 2023	
08:00	Registration and refreshments	
08:45	Chair's opening remarks	
	Kevin Baker, Head of Global Beer & Cider Research, GlobalData	
09:00	Keynote	
	Making Beer Future Fit for Smaller & Midsized Beer Brands	
	Family enterprise – the German success model	
	Breweries in the hands by SME vs. global players	
	 Identifying the differences of their ethical, social and economic responsibilities 	
	 Exploring the importance of brands in family steered enterprises 	
	Challenges, risks and advantages	
	Luitpold Prinz von Bayern, Chairman of the Bavarian Family Entrepreneurs / Managing Partner	
09:30	of König Ludwig International Reserved for Sponsor	
10:00	The Birth of the 4 th Category: The Rise of Flavours	
	 Understanding the growing demands for RTD adult beverages to cash in on newly appearing categories 	
	 Identifying the factors behind drinking trends that spread from the US globally and the role that hard seltzer plays 	
	 Exploring developments in flavour innovation and RTD presentation to tap into the convenient drinking occasion 	
	Dave McCarthy, Vice President, White Claw, Mark Anthony Brands International	
10:30	Beer Unleashed: Embracing Consumer Trends and Shaping Future Consumption	

11:00	generations and borders Harnessing consumer attitudes as a comp	and pivot lobe to understand consumer demands across ass for uncovering untapped growth sights to drive product innovation, marketing creases and inflation
	Cider Research, GlobalData	Consulting Director, GlobalData
11:30	 Beer & Society 2030 Progression: Understanding Diageo's commitments on Sustainability, Positive Drinking and Equality to help reshape our beer business and make it fit for the future. Spotting unique opportunities for market growth to tap into prosperous trends Creating unique beer brands for the future Alison Falconer, Global Consumer Planning Director, Guinness and Beer, Diageo 	How Low and No Alcohol Beers meet the needs of health-conscious consumers • How no and low can support consumer needs for moderation and healthy lifestyle to create a portfolio around well-being • How the perception of non-alcoholic beers has changed over the last 10 years and identifying the drivers (case studies from CEE markets) • Exploring premiumization through no and low alcohol beers to understand pricing and positioning Martina Schmidt, Group Innovation Director, Asahi Europe & International Zuzana Heleyová, Group Strategy Planning and Insights Director, Asahi Europe & International
12:00	Hear about the sustainability credentials of glass packaging and the opportunities to further improvement • Learn about the hot topics relating to sustainable design, recycled content, recyclability, and rightweighting • What are the future technology options that can be utilised to meet net zero targets. Gareth Jones, Operations & Commercial Director, Glass Technology Services Ltd Daniel Capon, Food & Drink Lead, Glass Technology Services Ltd	A better journey for your beer – Reduce costs and CO2 emissions with beer concentrate • Remove pure water in beer before transportation, cut fluctuating transport cost and emissions by up to 80% • Profitably expand new product development and market reach through cost-effective transport of concentrated beer • Diminish investment barrier in non-alcoholic beer production through cost-effective global bulk transport from an existing production site

		Maria Lindmark, Revos Business Director, Alfa Laval
12:30	Super Bock Sky: the first refreshing light Beer in Portugal • How Super Bock adapts Portfolio Strategy to consumer needs; • How Innovation process helped to speed up this launched; • Feedback and Learnings for the future Bruno Lopes, Head of Marketing, Super Bock Joana Queirós, Head of Innovation, Super Bock	PANEL: Raising the Bar: The Next Frontier for No and Low Alcohol Beer • The no and low boom is giving way to more adult-drinking experiences, how does this affect the beer drinking adult experience? • How is the growth in no and low draft expected to affect the beer industry as a whole and what can be done to share the market more effectively? • What are the future predictions for 0.0% beer and how do you expect the split between non-alcoholic only brands and the top players expanding their market to play out? • What's next for product innovation and technology implementation within the low and no alcohol segment? Chair: Dean Best, Managing Editor, Just Drinks and Just Food Rob Fink, Big Drop Brewing Martina Schmidt, Group Innovation Director, Asahi Europe & International
13:00	Networking lunch	Asam Europe & International
	Stream A Marketing and Growth Chaired by Kevin Baker, Head of Global Beer & Cider Research, GlobalData	Stream B Emerging Markets & Trends Chaired by Mark Dempsey, Senior Consulting Director, GlobalData
14:00	The 'New Macro Supercycle': What it means for the beer industry	The Canvas & The Can: The Dynamic Shifts in Beer Consumption
	 A rare turning point for the world economy is nigh A higher-pressure economy will mean stronger consumer purchasing power But the drivers of this hotter demand – demography, climate, geopolitics – will also squeeze margins amid higher and more volatile inflation Key mitigators are concentration in local markets and smart product/brand portfolio balance 	 Looking at how beer consumption has shifted to understand changes and adaptations that need to be made in beer Considering the shifts in consumer habits to understand the newly seen decisions being made by breweries Analysing the success and challenges of the brew pub model to adapt to new consumer behaviours Spotting trends across Europe when it comes to new ways to reach the beer enthusiast

14:20	Christopher Granville, Managing Director, Global Political & Policy Research, GlobalData.TS Lombard	Identifying ways beer is staying relevant through packaging and messaging to keep the consumer close to the brand Henrik Kihlberg, CEO, Nils Oscar Reinging innovation into action. The future of
14:30	 Introducing the Age of Digitized Beverages Beer x.0? Potential benefits Exploration of future use cases Andy Neuteleers, CFO, Bar.On	 Bringing innovation into action: The future of flexible process control in brewing This case study will present techniques for successfully addressing the digital transformation, the increasing complexity of operations and the growing need of transparency in brewing. Standardized systems, modular automation concepts and the use of artificial intelligence will help to manage operational complexity and change the way we produce in future. Dirk Grafe, Strategic Sales BRAUMAT, Siemens
15:00	 Brewing Success: Navigating International Markets and Building a Strong Brand Identity Exploring strategies to expand into international markets Identifying the importance of developing a strong brand DNA that aligns with the brewery's values, visions and target market Exploring the role of brand messaging and values in capturing new market share and reconnecting with lost consumers Aligning brand values with the evolving consumer mindset Beata Neubauer, Vice President Strategic Marketing, KÖNIG LUDWIG INTERNATIONAL GmbH & Co.KG 	Premiumising the Cider Category: Elevating Craftsmanship, Flavor, and Sustainability
15:30 16:00	 pockets of opportunity Considering vertical integration of differe portfolio and overcome the challenges in Pivoting from craft beer to new SKUs to b Understanding the "when" and the "why' ensure budget and goals align 	and beverage market across Europe to identify nt beverage types to broaden your beer

	 Transitioning into RTDs, distilling and other beverage options to overcome the challenges in craft beer 	
	Chair: Mark Dempsey, Senior Consulting Director, GlobalData Erik Sahlin - Owner and Director of Operations, Sahlins Brygghus Barny Butterfield, Owner, Sandford Orchards John Gyngell, Founder, North Brewing	
16:30	 Learn To Leverage Beer Flavour For 1:1 Consumer Engagement Reframing the relevance of taste variety for consumers Highlighting the 2 golden factors to make taste variety the true game changer Exploring the applications of innovative approaches, to hyper-personalize and boost current marketing and commercial strategies Watching a true case study come alive Luca La Francesca, Product Manager, Vinhood Alessandro Lualdi, Sensory R&D Manager, Vinhood 	
17:00	Alessandro Lualdi, Sensory R&D Manager, Vinhood PANEL: Cracking the Global Code: What Really Makes a Beer Brand Global? Is it a One-Size-Fits-All? What are the essential decisions needed to successfully adapt to consumer behaviours and trends on a market-by-market basis? Can we identify what the beer drinkers of today want when it comes to beer, on a global scale and how can we use the data to simplify plans to expand in beer? How do we bring different cultures together through beer and what are the key indicators of "what's next" in beer to crack the global code? What does it really mean to beer brands to be a brand of the world and what does it take to get there? How do you translate beer legacy across continents where beer is made locally to reduce production costs? Does success lie in the positioning, marketing or differentiation factor? What are the challenges when it comes to taking a beer to the global stage? Chair: John Humphrey, Consulting Director Alcoholic Beverages, GlobalData Dave McCarthy, Vice President, White Claw, Mark Anthony Brands International Katy Lee, CEO, Sundays Beverage AG Barbara Semlitsch, Head of Market Intelligence, Warsteiner Brauerei	
17:45	Gauthier de Biolley, Founder & Managing Partner, Eiger Ventures Drinks Reception	
18:45	After Party	
10.73	Celebrate 25 years of the International Beer Strategies Conference by joining us at Die Berliner Republik for drinks, refreshments and an evening of networking	

International Beer Strategies Conference Day 2		
Thursday 1	Thursday 12 th October 2023	
08:30	Registration and refreshments	
08:50	Chair's opening remarks	
09:00	Time to act – five thesis on how climate change, AI, eroding political stability, new work & social	
	development will re-shape the beer industry!	
	 5 mega trends and 5 thesis how they will affect our industry 	

	The key skills needed to master the new		
	Opportunities to grab fast, making beer the spearhead of change		
	Why communication is the mega power to win		
	Adrian Klie, CEO Germany, Brewdog		
		ns: How to Ontimise the Power of in-Real-Life	
09:30	From Brewery Tours to Brand-in-Hand Activations: How to Optimise the Power of in-Real-Lif Experiences		
03.00	 Designing brand experiences that create 	hehavioural change and influence future	
	purchases	senation of angle and influence factore	
	 Leveraging consumer insights to amplify 	what's working and act on what's not	
	Harnessing 1st party consumer data for le		
		-	
	 Measuring success: from one-dimensional to three-dimensional KPIs 		
	Greg Klingaman, VP, Strategy & Field Operations	s EMEA, Any Road	
10:00	Interactive roundtable discussions		
	Join us for a morning of interactive discussion and		
	area of interest and engage with fellow experts in	n the area.	
	Topics for discussion:		
	Topic 1 – Is No & Low set to dominate the beer in	•	
	Topic 2 – How is beer changing in terms of trade	•	
	Topic 3 – Flavours and Function: Added value, ad	ded fun beer?	
11:00	Morning refreshments and networking	l a	
	Stream A	Stream B	
	NPD & Innovation in Beer	Strategy through Digital & Trade	
	Chaired by Kevin Baker, Head of Global Beer &	Chaired by Mark Dempsey, Senior Consulting	
	Cider Research, GlobalData	Director, GlobalData	
11:30	Brewing for future generations	Unleashing the Power: Beer and Global	
	How Spendrups are turning waste and residual	Partnerships - F1 Case study	
	management issues into valuable resources.	 Leveraging global partnerships to focus 	
	For decades Spendrups Bryggeri, a mid-	on building deeper connections with	
	size family brewery far up in the north,	consumers through sport	
	tried to save money and resources to	 Enhancing the beer drinking occasion by 	
	make ends meet. But what started out	creating memorable experiences through	
	as a way of lowering costs has become	experiential marketing	
	a company-wide focus for sustainable	 Diving into the successful partnership 	
	innovation and a hub for cross-industry	between beverage brands and F1 to	
	collaboration.	analyse brand visibility and reach	
	 All kinds of residual and side streams 	 Understanding the benefits of sport in 	
	from the brewing operations are of	Societal "downturns" to engage and	
	interest and have potential value – if	uplift communities and drive positive	
	only you have the stamina or find the	brand sentiment	
	right partner.	 Discussing emerging trends in global 	
	 We will be sharing examples on how to 	partnerships for beer to identify	
	put your spent grain and other residual	opportunity to increase consumer	
	streams to good use for the	interaction and brand storytelling	
	environment and the business. Along	330,100	
Ī	citting interior and the basiness, though		
	with failures, follies - and some success.	Gareth Morgan, Global Marketing Manager,	
	with failures, follies - and some success.	Gareth Morgan, Global Marketing Manager, Peroni Nastro Azzurro Partnerships	
	_		

	Richard Bengtsson, Brewmaster and Head of Product Delevopment, Spendrups	
12:00	Networking lunch	
	Stream A	Stream B
	NPD & Innovation in Beer	Strategy through Digital, Presence & Trade
	Chaired by Kevin Baker, Head of Global Beer &	Chaired by Mark Dempsey, Senior Consulting
	Cider Research, GlobalData	Director, GlobalData
13:00	PANEL:	Is it The End of the Brewery Dream? Strategic
	The Collaborative Effort, Yet Contradicting	Business Structures from Brew to Bottle
	Methods in Brewing a Greener Future:	 Considering smart business structures to
	Unveiling Sustainable Strategies in the Beer	grow the brand and increase market
	Industry	share
	 What are some key sustainability 	 Opening doors to different practices to
	initiatives that your brand has	make way for growth and success on
	implemented and how have they	smaller margins
	positively impacted your operations?	 Analysing strategic options to reach goals
	 In a world with limited resources and 	and benefit the bottom line
	an abundance of causes, how do you	 Leveraging third parties to grow and
	decide which sustainability priorities to	scale
	focus on?	 Deciding on the best direction to take
	 How do you engage with and educate 	the brand without losing its legacy and
	consumers about your sustainability	consumer loyalty
	efforts?	But State Secretaria Programme Con
	 Are consumers really aware of the 	Rob Fink, Founder, Big Drop Brewing
	sustainability efforts behind a brand	
	and how does marketing influence their	
	choices over facts?	
	If every brewer does sustainability	
	differently, how can beer	
	collaboratively make a bigger	
	difference?	
	What is the impact on sustainability	
	goals when it comes to on trade and off	
	trade and are consumers aware of the	
	role they play in this?	
	As the beer industry continues to	
	evolve, what emerging sustainability	
	trends do you foresee shaping the	
	future of the industry?	
	Chair: Kevin Baker, Head of Global Beer &	
	Cider Research, GlobalData	
	Beata Neubauer, Vice President Strategic	
	Marketing, KÖNIG LUDWIG INTERNATIONAL	
	GmbH & Co.KG	
	Johnny Johnson, Founder, UNLTD.	
	Adrian Klie, CEO Germany, Brewdog	
13:30	Activating Ingredients in Beer	Reusable glass bottles: how to enter the
		growing market?

	 Focussing on beer that has added value to provide the health-conscious consumer with more Creating exciting products with active ingredients to tap into new opportunities Reserved for Simatec	 Our robust, lightweight returnable bottle is creating a sensation in this corner of Austria: following Mohrenbräu Pfiff, Mohrenbräu Spezial is now the second beer available from this brewery in the practical and exceptionally sustainable 0.33-litre lightweight glass bottle from Vetropack. It reduces the carbon footprint by as much as 25 percent Different challenges bottle manufacturers face when using disposable and reusable bottles Why innovations like Echovai can help manufacturers overcome technical difficulties? Erich Jaquemar, Key Account Manager for
		International Clients, Vetropack
		Evan Williams, Chief Commercial Officer,
14:00	Is Beer Anti-Innovation? The Evolution of	Vetropack Breaking Stereotypes and Navigating New
14.00	Trappist Brewing	Norms
	 Respecting traditions in beer without falling behind in the times to stay relevant Looking at innovations and adaptations in trappist brewing to adapt to evolving consumer preferences Experimenting with new styles of beer, collaborations and modern brewing technique integrations to bring more to craft Spreading the word of trappist through socials and digital platforms to increase accessibility Differentiating in a highly competitive market to stay relevant and profitable globally 	 Collaborating with women in sports to position beer as a supporter of social events in modern times Finding opportunity in the everyday to bring brand awareness and promote growth Learning from branding "mishaps" and norm-breaking marketing to find pockets of opportunity Ensuring beer is visible to a wider demographic to bring the drinking occasion to the modern-day beer enthusiast Building a brand on the demands and desires of today's beer drinker to promote a more sustainable and
	Dieter Lauwers, Head of Export, De	collaborative beer culture
	Koningshoeven Brewery	Katharina Kurz, Founder, BRLO
14:30	Afternoon refreshments	
15:00	 The democratisation of craft beer Taking the snobbery out of craft – why ga Why it's ok to simply 'like' great beer. Does the 'adoption of craft beer by the m How can craft beer co-exist alongside the alongside each other? 	
	John Gyngell, Founder, North Brewing	

15:30	Beer, Branding and Increased Business
	 Understanding the key factors in messaging to create a brand of true integrity and strong market presence
	 Highlighting the non-negotiables when it comes to building a brand of value, integrity and consumer affinity
	 Identifying the key differences between the traditional beer brand and the "modern day" variety to understand how to speak to your ideal client
	 Building visibility through presence and by leveraging "memorability" in order to builder greater brand awareness
	Alexander Sneen, Vice President Marketing, Sinebrychoff
16:00	Chair's remarks and close of conference